

Policy Statement

Our Privacy Policy is designed to ensure that how we collect, use, and protect your personal and financial information.

We serve our customers effectively while adhering to legal and ethical standards. EQUICHAIN WEALTH ADVISORS does not collect your information without giving your consent. As and when any data is requested, it would be taken only post your prior consent.

Information collected: We collect information required for Risk profiling and KYC registration as mandated by SEBI – Investment Advisers Regulation, 2013.

We collect data through online KYC software, office from client's email ID. All data collected are with client's consent.

Data sharing to be done only in specific circumstances – in case of regulatory requirement as mandated by SEBI Investment Advisers regulation 2013 and with third party trusted vendor to deliver our services.

We may use cookies and tracking technologies for website functionality and analytics. You can manage your cookie preferences through your browser.

We may use third-party services / software(s), like Back office, EKYC & Mail, etc., that store data on our behalf. These all data can be used subject to its own privacy policy; however, EQUICHAIN WEALTH ADVISORS does not permit them to use it.

We retain your data for as long as necessary and in accordance with legal requirements. We will securely delete it when it is no longer needed.

You have rights over your data, including access, correction, and deletion. Contact us for any assistance with these rights.

Procedures for reporting and handling security breaches or data leaks. You may write us at info@equichainwealth.com or call us on – 9824075424

Our commitment to complying with financial data protection laws and regulations.

Collecting Information as permitted by Law:

- Money Laundering Act, 2002
- The Aadhaar Act, 2016
- SEBI Investment Advisers regulation 2013

Further we clarify that, EQUICHAIN WEALTH ADVISORS is bounded by the rules of which we are affiliated member.