



Date: 1st July 2022

Indian Market	30-Jun-22	Daily Change	
Indices	Close	Change	% Change
Nifty 50	15780.25	-18.85	-0.12%
BSE Sensex	53018.94	-8.03	-0.02%
Banknifty	33425.10	155.20	0.47%
Nifty Mid-Cap 100	26452.75	-219.40	-0.82%
Nifty Small-Cap 100	8445.25	-39.05	-0.46%
India VIX	21.84	0.19	0.87%
US Market	30-Jun-22	Daily Change	
Indices	Close	Change	% Change
Dow 30	30775.43	-253.88	-0.82%
S&P 500	3785.38	-33.45	-0.88%
Nasdaq	11028.74	-149.15	-1.33%
Currency / Commodity		30-Jun-22	
Indices		Current rate	
USD/INR		79.0250	
EUR/INR		82.0940	
India 10-yr G-Sec		7.4496	
Dollar Index		104.620	
US 10-year bond yield		3.006%	
WTI Crude Oil		\$106.22	
Brent Crude Oil		\$109.58	
Gold (\$/Oz)		\$1,805.77	
Bitcoin		\$20,304	
FII / DII Activity	30-Jun-22	Rs. In Crores	
Provisional	Buy	Sell	
FII		1138.05	
DII	1378.2		
PCR	Current	Previous	
Nifty	1.15	1.05	
Banknifty	0.91	0.76	

Trade Setup & Morning cues

Indian market closed monthly expiry on a flat note with volatile swing but in a range.

Core sector growth surges to 18.1% in May. IIP numbers will get boost from this numbers for month of May to be released in 2 weeks. Fiscal deficit at 12.3% of full year target.

U.S. NATURAL GAS FUTURES PLUNGE 16%, NOW DOWN MORE THAN 40% FROM RECENT PEAK

US Core PCE inflation rises to 4.7% in May, lowest annual growth since November 2021.

SGX Nifty @ 15716.50 down 6 points at 8:05 AM

Technical View

Nifty: Immediate support at 15563 & resistance @ 15798 & 15988. Trend on Nifty remains sideways, RSI @ 45.44 & RSI average @ 42.84.

Banknifty: immediate support at 33006 remains critical. Resistance at 33691 & 34557.

VIX @ 21.84: remains within comfortable range, will turn cautious only above 24 – 25 level.

Approach on Indices: F&O expiry for June series over, soon monthly data to start flowing and quarterly result season. Nifty @ 15563 & Banknifty @ 33006 watching out support level on Indices.

Market View & Stock in focus

RBI Financial stability report released on 30-Jun-22: sees bad loan falling in FY23. Baseline scenario – Gross NPA to fall from 5.3% from 5.9%. Asset quality improved in FY22. Positive for Banking stocks.

Market View: 1st day for Month, F&O July series, Quarter starts with muted expectation and hope for some trend reversal. Global cues remain weak to stable.

Global cues will continue to provide cues in July 2022. Crude oil & Natural gas prices have cooled-off from high as US 10-year bond yield around 3.00%, hopeful of interest rate hike cycle could end sooner-rather than later. If any major and decisive cues to only come by the end of this month. US FOMC meeting 27-Jul-22 & US Q2 Advance GDP data 28-Jul-22.

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